

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re

: Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al.,

: 08-13555 (JMP)

Debtors.

: (Jointly Administered)

:

:

X

NOTICE OF TRANSFER OF CLAIMS  
PURSUANT TO FRBP RULE 3001(e)(2)

1. TO: Goldman Sachs & Co.  
30 Hudson Street, 36<sup>th</sup> Floor  
Jersey City, NJ 07302  
Telephone: (212) 357-6240
2. Please take notice your claims against LEHMAN BROTHERS HOLDINGS INC., et al, Case No. 08-13555 (JMP) arising from and relating to Proofs of Claim Nos. 60865, 25354 and 22801 attached as Exhibit A hereto), have been transferred to:

Barclays Bank PLC ("Transferee")  
745 Seventh Avenue  
New York, NY 10019  
Telephone: (212) 412-2865  
Email: [david.aughey@barclayscapital.com](mailto:david.aughey@barclayscapital.com)  
[jessica.fainman@barclayscapital.com](mailto:jessica.fainman@barclayscapital.com)

An executed "Evidence of Transfer of Claims" is attached as Exhibit B hereto. All distributions and notices regarding the transferred claims should be sent to the Transferee.

3. No action is required if you do not object to the transfer of your claims. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIMS, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court  
Southern District of New York  
Attn: Clerk of Court  
Alexander Hamilton Custom House  
One Bowling Green  
New York, NY 10004-1408

-- **SEND A COPY OF YOUR OBJECTION TO THE TRANSFEE**

-- Refer to **INTERNAL CONTROL NO.** \_\_\_\_\_ in your objection and any further correspondence related to this transfer.

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING.**

CLERK

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**FOR CLERK'S OFFICE USE ONLY:**

This notice was mailed to the first named party, by first class mail, postage prepaid on \_\_\_\_\_, 2009.

INTERNAL CONTROL NO. \_\_\_\_\_

Copy: (check) Claims Agent  Transferee  Debtors' Attorney

\_\_\_\_\_  
Deputy Clerk

**EXHIBIT A**

[Proofs of Claim]

United States Bankruptcy Court/Southern District of New York  
Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

## LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM

In Re:  
Lehman Brothers Holdings Inc., et al.,  
Debtors.

Chapter 11  
Case No. 08-13555 (JMP)  
(Jointly Administered)

Filed: USBC - Southern District of New York  
Lehman Brothers Holdings Inc., Et Al.  
08-13555 (JMP) 0000060865



Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

HOUONTI TEMPLE  
ATTN : MR KAZUNARI NAKASHIMA, MANAGER OF FINANCIAL  
DEPARTMENT  
RELIGIOUS JUDICIAL PERSON, NICHIREN-SHU, HO-ON JI  
3-3 KOMAGATA-CHO, SHOWA-KU NAGOYA CITY, AICHI PREF.  
466-0832 JAPAN

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
(If known)

Filed on: \_\_\_\_\_

Telephone number: Email Address:

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number: Email Address:

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$ 28,694,121 (Required) *as per attached*

Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

1. XF02517915803  
2. XF02517916063  
3. XF0301935286  
4. XF0301569603

International Securities Identification Number (ISIN): 4 (Required) *as per attached*

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and/or other depository blocking reference number:

1. 6058078 4. 6058081  
2. 6058079  
3. 6058080

(Required)

*as per attached*

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

93543 (Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

Date:

10/30/2009

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

宗教法人 日蓮宗 法音寺 住職 金木宗音

FOR COURT USE ONLY

FILED / RECEIVED

NOV 02 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

**INSTRUCTIONS FOR PROOF OF CLAIM FORM**

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

**Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

**Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

**DEFINITIONS**

**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

**Claim**

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable.

**Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing**  
c/o Epiq Bankruptcy Solutions, LLC  
**FDR Station, PO Box 5076**  
**New York, NY 10150- 5076**

**Lehman Programs Security**

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

**INFORMATION**

**Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

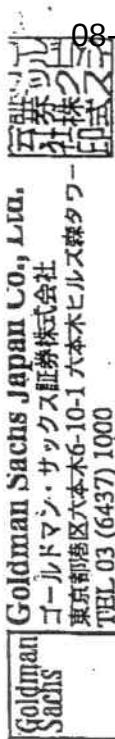
**Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

	Series number	ISIN	Description	Quantity	Maturity Date
1	LEHMAN BROTHERS TREASURY CO MTN04529	XS0257915503	WORST OF 7 STOCKS DIGITAL COUPON TYPE	JPY 500,000,000	06/15/2013
2	LEHMAN BROTHERS TREASURY CO MTN04530	XS0257916063	WORST OF 7 STOCKS TARN TYPE	JPY 500,000,000	06/15/2013
3	LEHMAN BROTHERS TREASURY MTN07232	XS0301335286	WORST OF 7 STOCKS TARN	USD 1,130,000	05/30/2012
4	LEHMAN BROTHERS TREASURY MTN07245	XS0301569603	N225 INDEX 7 STOCKS LINKED TARN	USD 11,800,000	07/17/2014

ISIN	Quantity	principal amount	late charges at 20% a year 09/15/2008~09/15/2009	total amount	Blocking Number
1 XS0257915503	JPY 500,000,000	USD 5,490,885	1,098,177	6,589,062	6058078
2 XS0257916063	JPY 500,000,000	USD 5,490,885	1,098,177	6,589,062	6058079
3 XS0301335286	USD 1,130,000	USD 1,130,000	226,000	1,356,000	6058080
4 XS0301569603	USD 11,800,000	USD 11,800,000	2,360,000	14,160,000	6058081
		23,911,770	4,782,354	28,694,124	

※1USD=91.06JPN 09/18/2009



# 取引残高報告書(定期)

口座番号 017893512 投者 8820

HOUSON/TMP/IR  
SHUKYO/HODIN

作成基準日	2008年9月1日より	2008年9月30日まで
1 of 4		

## 状況 ACCOUNT STATUS

### の明細 CASH BALANCE

期初 通貨 2008年8月31日 残高  
CCY. PREVIOUS BALANCE

預貯金 JPY 765,227,315  
USD 0.00

2008年9月30日 残高  
CURRENT BALANCE

預貯金 JPY 265,385,986  
USD 4,612,807.20

## の明細 CASH BALANCE

期初 通貨 2008年8月31日 残高  
CCY. PREVIOUS BALANCE

預貯金 JPY 765,227,315  
USD 0.00

2008年9月30日 残高  
CURRENT BALANCE

預貯金 JPY 265,385,986  
USD 4,612,807.20

## の明細 SECURITIES POSITION

DESCRIPTION	通貨 CCY.	品種コード SEC. CODE	数量(部屋) QTY (PACE VALUE)	区分 TYPE	償還日 MATURITY DATE	ファクター FACTOR
OCHET GENERAL ACCEPT FRN 09/29/2013 JPY	JPY	XSO176613160			09/29/2013	
OCHET GENERAL ACCEPT FRN 09/29/2015 JPY	JPY	XSO176616711			09/29/2015	
OCHET GENERAL ACCEPT FRN 09/29/2015 JPY	JPY	XSO176616711			09/29/2015	
OCHET GENERAL ACCEPT FRN 09/29/2013 JPY	JPY	XSO176616702			09/29/2013	
HB 1 HYBRID 04/25/2013 JPY	JPY	XSO236149109			11/25/2008	
OCHET GENERAL ACCEPT SERIES 9943/05/11	JPY	XSO236149109			05/25/2009	
OCHET GENERAL ACCEPT 09/29/2013 JPY	JPY	XSO176616763				
OCHET GENERAL ACCEPT SERIES 10801/06/2	JPY	XSO243295341			02/14/2011	
UNIBANCS HYBRID 02/14/2011 JPY	JPY	XSO23601396			06/20/2019	
UNIBANCS HYBRID 06/20/2013 JPY	JPY	XSO23601396			12/20/2020	
AN BROTHERS HYBRID 06/15/2013 JPY	JPY	XSO257915503			06/15/2013	
AN BROTHERS HYBRID 06/15/2013 JPY	JPY	XSO257916063			06/15/2013	
AN BROTHERS TREASURY HYBRID 06/15/2013 JPY	JPY	XSO257916063			06/15/2013	

ヨウモントン・サックス証券株式会社  
ゴールドマン・サックス証券株式会社  
東京都港区六本木6-10-1 六本木ヒルズ森タワー  
TEL 03 (6437) 1000

## 取引残高報告書(定期)

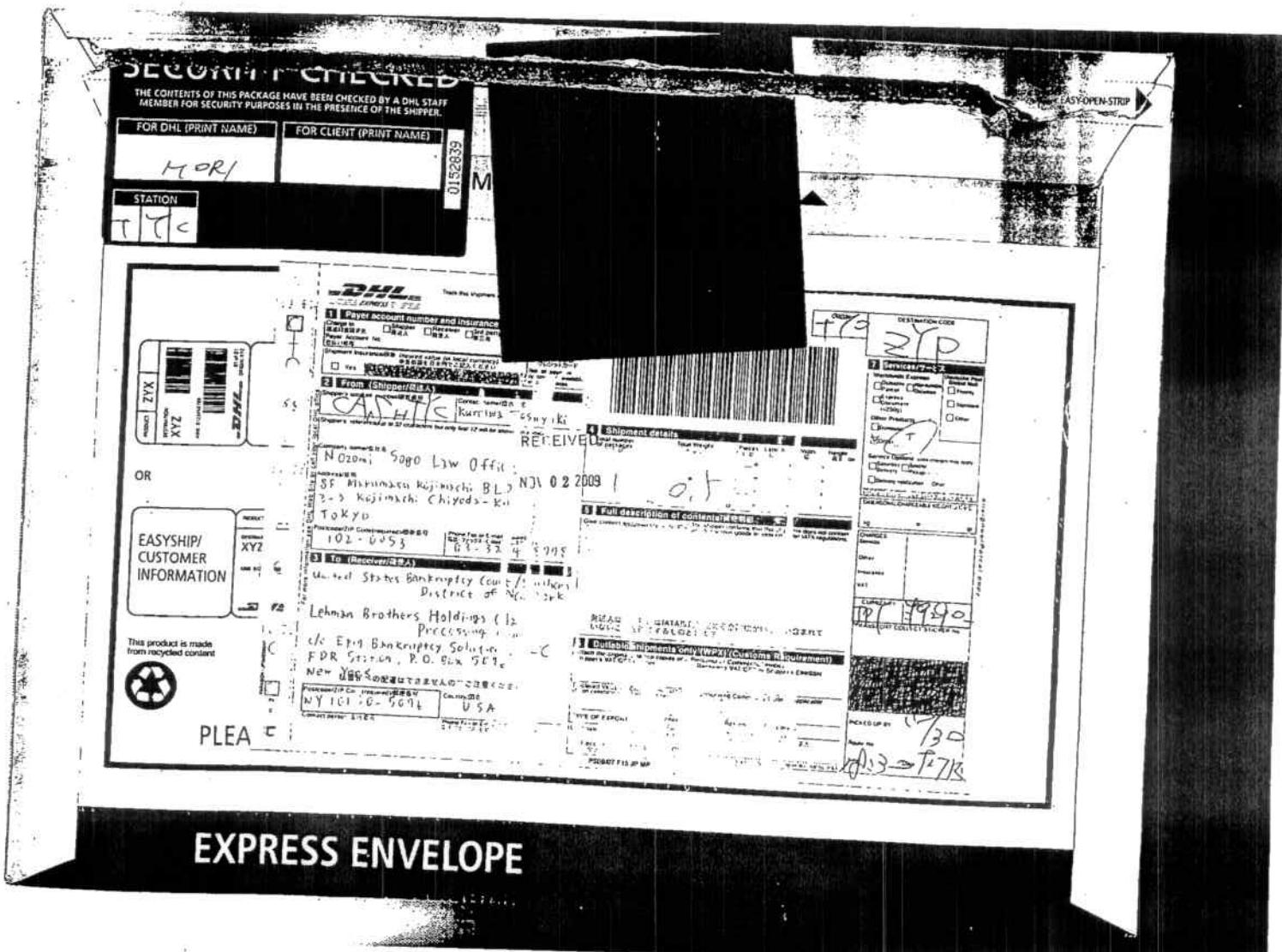
口座番号 8820  
名前 HOUONJI TEMPUR  
SHUKYO HOIN

作成基準日 2008年9月1日より 2008年9月30日まで  
2 of 4

## 状況 ACCOUNT STATUS

## 明細 SECURITIES POSITION

DESCRIPTION	CCY.	SHC. CODE	通貨 基軸コード	数量(額面) QTY (FACE VALUE)	区分 TYPE	償還日 Maturity Date	ファクター FACTOR
OPEN POSITION AS OF 07/17/2010 USD	USD	XSO301569603				06/18/2014	
-6 MAX[0:17*(USD RATE -2%)]	USD	XSO238080138				12/15/2025	
OCIBTB GENERATE ACCEPT HYBRID 12/15/2025	USD	XSO238080138				07/17/2014	
OPEN POSITION AS OF 07/17/2013 USD	USD	XSO23802363				05/30/2012	
5.2 REFER TO THE TERM SHEET	USD	XSO301335286				07/17/2014	
AN BROTHERS TRASURY HYBRID 05/30/2012 USD	USD	XSO301335286				11,130,000.00	
AN BROTHERS TRASURY FRRN 07/17/2014 USD	USD	XSO301569603				11,800,000.00	
5.2 REFER TO THE TERM SHEET	USD	XSO301335286				11,800,000.00	



ORIGINAL

**United States Bankruptcy Court/Southern District of New York**  
 Lehman Brothers Holdings Claims Processing Center  
 c/o Epiq Bankruptcy Solutions, LLC  
 FDR Station, P.O. Box 5076  
 New York, NY 10150-5076

**PROOF OF CLAIM**

In Re: Lehman Brothers Holdings Inc., et al. Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
Name of Debtor Against Which Claim is Held	Case No. of Debtor

UNIQUE IDENTIFICATION NUMBER: 1000097010

Filed: USBC - Southern District of New York  
 Lehman Brothers Holdings Inc., Et Al.  
 08-13555 (JMP) 0000025354



NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

LBH (CREDITOR,DBF,CREDNUM)CREDNUM # 1000097010\*\*\*\*\*  
 HOUONJI TEMPLE  
 ATTN: MR. SEIICHI ENYA, MANAGER OF FINANCIAL  
 DEPARTMENT  
 RELIGIOUS JUDICIAL PERSON, NICHIREN-SHU, HO-ON JI  
 3-3 KOMAGATA-CHO, SHOWA-KU  
 NAGOYA CITY, AICHI PREF. 466-0832  
 JAPAN

Check this box if you are aware that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
 (If known)

Filed on: \_\_\_\_\_

Telephone number: Email Address:

Name and address where payment should be sent (if different from above)

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

Telephone number: Email Address:

1. Amount of Claim as of Date Case Filed: \$ 28,604.124 As per attached

If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete Item 5.

If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6.

- Check this box if all or part of your claim is based on a Derivative Contract.\*  
 Check this box if all or part of your claim is based on a Guarantee.\*

\*IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <http://www.lehman-claims.com> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on <http://www.lehman-claims.com> if claim is based on a Derivative Contract or Guarantee.

2. Basis for Claim: Structured Note  
 (See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: \_\_\_\_\_

3a. Debtor may have scheduled account as: \_\_\_\_\_  
 (See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff:  Real Estate  Motor Vehicle  Other

Describe: \_\_\_\_\_

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ \_\_\_\_\_  
 (See instruction #6 on reverse side.)

7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: <u>09/15/2009</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.
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Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

FOR COURT USE ONLY

FILED / RECEIVED

SEP 21 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

### INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

#### Items to be completed in Proof of Claim form

##### Name of Debtor, and Case Number:

YOU MUST INDICATE THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED, INCLUDING THE NAME OF THE DEBTOR AND THE RELATED CASE NUMBER (DEBTORS AND CASE NUMBERS LISTED BELOW), IN THE SPACE ALLOTTED AT THE TOP OF THE CLAIM FORM.

08-13555	Lehman Brothers Holdings Inc.	08-13905	CES Aviation LLC
08-13600	LB 745 LLC	08-13906	CES Aviation V LLC
08-13885	Lehman Brothers Commodity Services Inc.	08-13907	CES Aviation IX LLC
08-13888	Lehman Brothers Special Financing Inc.	08-13908	East Dover Limited
08-13893	Lehman Brothers OTC Derivatives Inc.	09-10108	Luxembourg Residential Properties Loan Finance S.a.r.l.
08-13899	Lehman Brothers Derivative Products Inc.	09-10137	BNC Mortgage LLC
08-13900	Lehman Commercial Paper Inc.	09-10558	Structured Asset Securities Corporation
08-13901	Lehman Brothers Commercial Corporation	09-10560	LB Rose Ranch LLC
08-13902	Lehman Brothers Financial Products Inc.	09-12516	LB 2080 Kalakaua Owners LLC
08-13904	Lehman Scottish Finance L.P.	08-13664	PAMI Statler Arms LLC

If your Claim is against multiple Debtors, complete a separate form for each Debtor.

##### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

##### Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5 and 6. Check the box if interest or other charges are included in the claim.

##### 2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card.

##### 3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

##### 3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

### DEFINITIONS

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

#### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

#### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing**  
c/o Epiq Bankruptcy Solutions, LLC  
PDR Station, PO Box 5076  
New York, NY 10150-5076

#### Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

#### Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

#### Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

#### Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

#### Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

#### Derivative Contract

A contract that is any of (i) a "swap agreement" as such term is defined in section 101(53B) of the Bankruptcy Code or (ii) a "forward contract" as such term is defined in section 101(25) of the Bankruptcy Code. A cash-market purchase or sale of a security or loan (i.e. any purchase or sale of a security or loan for settlement within the standard settlement cycle for the relevant market), exchange-traded future or option, securities loan transaction, repurchase agreement in respect of securities or loans, and any guarantee or reimbursement obligations which would otherwise be included in the definition of such terms in the Bankruptcy Code shall not be considered a Derivative Contract for the purposes of this definition nor shall any notes, bonds, or other securities issued by the Debtors or their affiliates (including, but not limited to, Lehman Brothers Holdings Inc., Lehman Brothers Treasury Co. B.V., Lehman Brothers Bankhaus AG, Lehman Brothers Holdings plc, Lehman Brothers Securities N.V., and Lehman Brothers (Luxembourg) Equity Finance S.A.).

#### Guarantee

A promise, representation or agreement to answer for the payment of some debt or the performance of some duty in case of the failure of another person or entity who is liable in the first instance.

#### Lehman Programs Securities

Lehman Programs Securities means those securities included on the Lehman Programs Securities list available on <http://www.lehman-docket.com> as of July 27, 2009.

### INFORMATION

#### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

#### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

	Series number	ISIN	Description	Quantity	Maturity Date
1	LEHMAN BROTHERS TREASURY CO MTN04529	XS0257915503	WORST OF 7 STOCKS DIGITAL COUPON TYPE	JPY 500,000,000	06/15/2013
2	LEHMAN BROTHERS TREASURY CO MTN04530	XS0257916063	WORST OF 7 STOCKS TARN TYPE	JPY 500,000,000	06/15/2013
3	LEHMAN BROTHERS TREASURY MTN07232	XS0301335286	WORST OF 7 STOCKS TARN	USD 1,130,000	05/30/2012
4	LEHMAN BROTHERS TREASURY MTN07245	XS0301569603	N225 INDEX 7 STOCKS LINKED TARN	USD 11,800,000	07/17/2014

ISIN	Quantity	principal amount	late charges at 20% a year 09/15/2008~ 09/15/2009	total amount
1 XS0257915503	JPY 500,000,000	USD 5,490,885	1,098,177	6,589,062
2 XS0257916063	JPY 500,000,000	USD 5,490,885	1,098,177	6,589,062
3 XS0301335286	USD 1,130,000	USD 1,130,000	226,000	1,356,000
4 XS0301569603	USD 11,800,000	USD 11,800,000	2,360,000	14,160,000
			23,911,770	4,782,354
				<b>28,694,124</b>

※1USD=91.06JPY 09/18/2009



## 月引残高報告書(定期)

取引番号

017893512

取扱者

8820

作成基準日

2008年9月1日より

最終日

2008年9月30日まで

座状況 ACCOUNT STATUS

1 of 4

## 金の明細 CASH BALANCE

明細 DESCRIPTION	通貨 CCY.	2008年8月31日 残高 PREVIOUS BALANCE	2008年9月30日 残高 CURRENT BALANCE
預託金 / 担保金 Deposits / Collateral	JPY USD	765,227,315 0.00	263,385,986 4,672,897.20

## 明細 SECURITIES POSITION

DESCRIPTION	通貨 CCY.	銘柄コード SEC. CODE	数量(銘柄) QTY (FACE VALUE)	区分 TYPE	償還日 MATURITY DATE	ファクター FACTOR
SOCIETE GENERALE ACCEPT FRN 09/29/2013 JPY IS 502103-9 TRANCHE 1	JPY	XS0176615150			09/29/2023	
SOCIETE GENERALE ACCEPT FRN 09/29/2015 JPY IS 9	JPY	XS0176616711			09/29/2015	
SOCIETE GENERALE ACCEPT SERIES 129103 4 ICHE 1 HYBRID 04/25/2013 JPY	JPY	XS0211826022			04/25/2013	
SOCIETE GENERALE ACCEPT SERIES 994105-11 ICHE 10321172472008 JPY	JPY	XS0236149109			11/25/2008	
SOCIETE GENERALE ACCEPT 0397 05/24/2009 JPY	JPY	XS0236137623			05/25/2009	
SOCIETE GENERALE ACCEPT SERIES 10801/06-2 ICHE HYBRID 02/16/2011 JPY	JPY	XS0243293341			02/14/2011	
FINANCE LIMITED HYBRID 06/20/2016 JPY SER IS	JPY	XS0257913756	\$60,000,000		06/20/2016	
IAN BROTHERS TREASURY HYBRID 06/15/2013 JPY	JPY	XS0257915503	500,000,000		06/15/2013	
IAN BROTHERS TREASURY HYBRID 06/15/2013 JPY	JPY	XS0257916063	500,000,000		06/15/2013	

**Goldman Sachs Japan Co., Ltd.**  
 ゴールドマン・サックス証券株式会社  
 東京都港区六本木6-10-1 六本木ヒルズ森タワー  
 TEL 03 (6437) 1000

定期報告書(第3回)

口座番号 017893512 枠者 8820

HOJONJI TEMPLE  
SHUKYO HONIN

作成置換日 -

017893512 8  
ACCOUNT STATUS

HOONII TEMPLE  
SHUKYO HOON

作成置換日 -

明細	SECURITIES POSITION	区分 TYPE	償還日 MATURITY DATE	ファクター FACTOR
数量(額面) QTY (FACE VALUE)	通貨 CCY.	格柄コード SPC. CODE	登記記述 DESCRIPTION	

DESTINATION CODE

ONLINE  
TDS

2217237271

Track this shipment via the DHL Web Site : <http://www.dhl.com>

**1 Payer account number and insurance details/原送者番号・保険**  
 Air Waybill/航空運送状  
 (Non-negotiable/原客番号・保険)

Change to cash先 支払金額を変更する場合は、 Payer Account No. <input checked="" type="checkbox"/> 運送人 <input type="checkbox"/> 第三者	Receiver <input type="checkbox"/> 第三者 <input checked="" type="checkbox"/> 運送人
Cash現金	<input type="checkbox"/> Cheque/小切手 <input type="checkbox"/> Credit Card/ クレジットカード
<input type="checkbox"/> Not all payment options are available. Shipment Insurance/荷物保険 日本国内でご購入ください。 All options are available in all countries.	<input type="checkbox"/> Insured value (in local currency) 日本国内でご購入ください。 Not all payment options are available. Shipment Insurance/荷物保険 日本国内でご購入ください。 All options are available in all countries.
<input type="checkbox"/> Yes	<input type="checkbox"/> No

**2 From (Shipper/荷送人)**  
 Shipment's account number/荷送者番号  
 Shipment's reference/Up to 12 characters but only first 12 will be shown on invoice)

*Saito T*

Nozomi Sogo Law Office RECEIVED / Kuriwaki Toshiyuki

**3 To (Receiver/荷受人)**  
 DHL Web Site or tell your local office  
 Postcode/ZIP Code/(required)郵便番号  
 102-0083

DHL Web Site or tell your local office

Address/住所  
 3F Marumatsu Kojimachi BLD  
 3-3 Kojimachi Chiyoda-Ku SEP 21 2009

To KYD

Phone/Fax or E-mail(required)  
 03-3234-8778

Postcode/ZIP Code/(required)郵便番号  
 102-0083

More information see

DHL EXPRESS

Delivery time

Duplicate

United States Bankruptcy Court/Southern District of New York  
 Lehman Brothers Holdings Claims Processing Center  
 c/o Epiq Bankruptcy Solutions, LLC  
 FDR Station, P.O. Box 5076  
 New York, NY 10150-5076

## PROOF OF CLAIM

In Re: Lehman Brothers Holdings Inc., et al. Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
Name of Debtor Against Which Claim is Held	Case No. of Debtor

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

LBH (CREDITOR,DBF,CREDNUM)CREDNUM # 1000097010\*\*\*\*\*  
 HOUONJI TEMPLE  
 ATTN: MR. SEIICHI ENYA, MANAGER OF FINANCIAL  
 DEPARTMENT  
 RELIGIOUS JUDICIAL PERSON, NICHIREN-SHU, HO-ON JI  
 3-3 KOMAGATA-CHO, SHOWA-KU  
 NAGOYA CITY, AICHI PREF. 466-0832  
 JAPAN

Telephone number: Email Address:

Name and address where payment should be sent (if different from above)

Telephone number: Email Address:

1. Amount of Claim as of Date Case Filed: \$ 28,694.124 *as per attached*

If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete Item 5.

If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6.

- Check this box if all or part of your claim is based on a Derivative Contract.\*  
 Check this box if all or part of your claim is based on a Guarantee.\*

\*IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <http://www.lehman-claims.com> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on <http://www.lehman-claims.com> if claim is based on a Derivative Contract or Guarantee.

2. Basis for Claim: Structured Note  
 (See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor:

3a. Debtor may have scheduled account as:  
 (See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff:  Real Estate       Motor Vehicle       Other

Describe: \_\_\_\_\_

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ \_\_\_\_\_  
 (See instruction #6 on reverse side.)

7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

09/15/2009 宗教法人日蓮宗法音寺住職 鈴木泉音

*Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.*

UNIQUE IDENTIFICATION NUMBER: 1000097010  
 Filed: USBC - Southern District of New York  
 Lehman Brothers Holdings Inc., Et Al.  
 08-13555 (JMP) 0000022801



Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
 (If known)

Filed on: \_\_\_\_\_

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim:

- Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).  
 Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).  
 Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).  
 Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).  
 Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).  
 Other - Specify applicable paragraph of 11 U.S.C. § 507(a) \_\_\_\_\_.

Amount entitled to priority:

\$ \_\_\_\_\_

FOR COURT USE ONLY

FILED / RECEIVED

SEP 21 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

## INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

### Items to be completed in Proof of Claim form

#### Name of Debtor, and Case Number:

YOU MUST INDICATE THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED, INCLUDING THE NAME OF THE DEBTOR AND THE RELATED CASE NUMBER (DEBTORS AND CASE NUMBERS LISTED BELOW), IN THE SPACE ALLOTTED AT THE TOP OF THE CLAIM FORM.

08-13555	Lehman Brothers Holdings Inc.	08-13905	CES Aviation LLC
08-13600	LB 745 LLC	08-13906	CES Aviation V LLC
08-13885	Lehman Brothers Commodity Services Inc.	08-13907	CES Aviation IX LLC
08-13888	Lehman Brothers Special Financing Inc.	08-13908	East Dover Limited
08-13893	Lehman Brothers OTC Derivatives Inc.	09-10108	Luxembourg Residential Properties
08-13899	Lehman Brothers Derivative Products Inc.	09-10137	Loan Finance S.r.l.
08-13900	Lehman Commercial Paper Inc.	09-10558	BNC Mortgage LLC
08-13901	Lehman Brothers Commercial Corporation	09-10560	Structured Asset Securities Corporation
08-13902	Lehman Brothers Financial Products Inc.	09-12516	LB 2080 Kalakaua Owners LLC
08-13904	Lehman Scottish Finance L.P.	08-13664	PAMT Statler Arms LLC

If your Claim is against multiple Debtors, complete a separate form for each Debtor.

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5 and 6. Check the box if interest or other charges are included in the claim.

#### 2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card.

#### 3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

#### 3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

## DEFINITIONS

#### Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

#### Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

#### Derivative Contract

A contract that is any of (i) a "swap agreement" as such term is defined in section 101(33B) of the Bankruptcy Code or (ii) a "forward contract" as such term is defined in section 101(25) of the Bankruptcy Code. A cash-market purchase or sale of a security or loan (i.e. any purchase or sale of a security or loan for settlement within the standard settlement cycle for the relevant market), exchange-traded future or option, securities loan transaction, repurchase agreement in respect of securities or loans, and any guarantee or reimbursement obligations which would otherwise be included in the definition of such terms in the Bankruptcy Code shall not be considered a Derivative Contract for the purposes of this definition nor shall any notes, bonds, or other securities issued by the Debtors or their affiliates (including, but not limited to, Lehman Brothers Holdings Inc., Lehman Brothers Treasury Co. B.V., Lehman Brothers Bankhaus AG, Lehman Brothers Holdings plc, Lehman Brothers Securities N.V., and Lehman Brothers (Luxembourg) Equity Finance S.A.).

#### Guarantee

A promise, representation or agreement to answer for the payment of some debt or the performance of some duty in case of the failure of another person or entity who is liable in the first instance.

#### Lehman Programs Securities

Lehman Programs Securities means those securities included on the Lehman Programs Securities list available on <http://www.lehman-docket.com> as of July 27, 2009.

## INFORMATION

#### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

#### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

#### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

#### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, PO Box 5076  
New York, NY 10150-5076

#### Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

#### Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

#### Claim Entitled to Priority Under 11 U.S.C. §507(a)

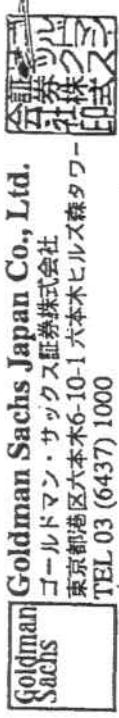
Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

	Series number	ISIN	Description	Quantity	Maturity Date
1	LEHMAN BROTHERS TREASURY COM	MTN04529	XS0257915503 WORST OF 7 STOCKS DIGITAL COUPON TYPE	JPY 500,000,000	06/15/2013
2	LEHMAN BROTHERS TREASURY COM	MTN04530	XS0257916063 WORST OF 7 STOCKS TARN TYPE	JPY 500,000,000	06/15/2013
3	LEHMAN BROTHERS TREASURY	MTN07232	XS0301335286 WORST OF 7 STOCKS TARN	USD 1,130,000	05/30/2012
4	LEHMAN BROTHERS TREASURY	MTN07245	XS0301569603 N225 INDEX 7 STOCKS LINKED TARN	USD 11,800,000	07/17/2014

ISIN	Quantity	principal amount	late charges at 20% a year 09/15/2008~09/15/2009	total amount
1 XS0257915503	JPY 500,000,000	USD 5,490,885	1,098,177	6,589,062
2 XS0257916063	JPY 500,000,000	USD 5,490,885	1,098,177	6,589,062
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4 XS0301569603	USD 11,800,000	USD 11,800,000	2,360,000	14,160,000
		23,911,770	4,782,354	28,694,124

※1USD=91.06JPY 09/18/2009





## 取引残高報告書(定期)

口座番号

017893512

摘要

SHUKYO HOJIN

振者

8820

取引残高報告書(定期)

作成基準日

2008年9月1日より

2 of 4

2008年9月30日まで

取引状況

ACCOUNT STATUS

SECURITIES POSITION

DESCRIPTION	通貨 CCY.	銘柄コード SEC. CODE	数量(額面) QTY (FACE VALUE)	区分 TYPE	償還日 MATURITY DATE	ファクター FACTOR
OCHIE GENERAL ACCEPT FRN 06/18/2014 USD -6 MAX[0:17*(ISDA RATE - 2%)]	USD	XSO194907605			06/18/2014	
OCHIE GENERAL ACCEPT HYBRID 12/15/2025	USD	XSO238080138			12/15/2025	
OCHIE GENERAL ACCEPT FRN 02/19/2013 USD -2 REFER TO THE TERM SHEET	USD	XSO243062363			02/19/2013	
AN BROTHERS TREASURY HYBRID 05/30/2012 USD	USD	XSO301335206	1,130,000.00		05/30/2012	
AN BROTHERS TREASURY FRN 07/17/2014 USD TO THE TERM SHEET	USD	XSO301569603	11,860,000.00		07/17/2014	

08-13555-scc Doc 11471 Filed 09/20/10 Entered 09/20/10 17:22:14 Main Document

**1 Payer account number and insurance details/顧客番号・保険**

Charge to  Shipper  Receiver  3rd party  
 運送料金請求先  荷送人  荷受人  第三者  
 Payer Account No.   
 支払い専用

Shipment Insurance/保険 Insured value (in local currency)  
申告価額を日本円でご記入ください Yes

- Cash/現金
  - Cheque/小切手
  - Credit Card/クレジットカード
- Not all payment options are available in all countries.

2008-09-23 17:23:29

Pg 21 of 25

ORIGIN

DESTINATION CODE

**7 Services/サービス**

- |                          |  |
|--------------------------|--|
| Worldwide Express        | <input type="checkbox"/> Deutsche Post Global Mail |
| Dutiable Parcel          | <input type="checkbox"/> Non-Dutiable Document     |
| Express Document (<250g) | <input checked="" type="checkbox"/> Priority       |
| Other Products           | <input type="checkbox"/> Standard                  |
| Domestic                 | <input type="checkbox"/> Other                     |
| Other                    | <input type="checkbox"/>                           |

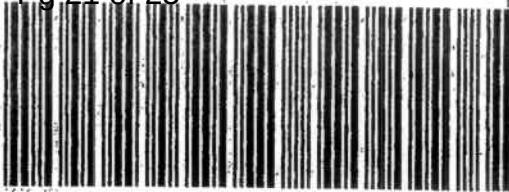
Service Options extra charges may apply  
 Saturday Delivery  Special Delivery  Pickup

Delivery notification Other

All air services or services abroad are available subject to local regulations. お問い合わせはご相談なさい。オーブンが開く。

DIMENSIONAL/CHARGEABLE WEIGHT/荷物重量

Kg

**4 Shipment details**

Total number of packages	Total Weight	Pieces	Length	Width	Height
1	0.5 kg	1	X	X	X

**5 Full description of contents/貨物明細**

Give content and quantity by name. Please note that this shipment does not contain dangerous goods as defined under IATA regulations.

RECEIVED

SEP 21 2009

発送人は、貨物にはIATA規則で定める危険物がいっさい含まれてないことを確認するものとします。

**6 Dutiable shipments only (WPX) (Customs Requirement)**

Attach the original and two copies of a Proforma or Commercial Invoice.

Shipper's VAT/GST number

Receiver's VAT/GST or Shipper's EIN/SSN

Declared Value for Customs/税関申告額 (as on commercial/proforma invoice)

Harmonised Commodity Code / If applicable 納税品目番号

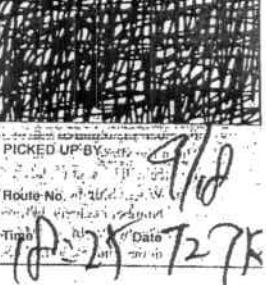
TYPE OF EXPORT  Permanent  Repair / Return  Temporary  一時輸出

Destination duties/taxes If left blank receiver pays duties/taxes /輸入関税等請求先

Receiver  荷受人 Shipper  荷送人 Other  第三者 specify approved account number (特約の場合に限る)

PS09/07 F15 JP MP

CHARGES	
Services	
Other	
Insurance	
VAT	
CURRENT	TOTAL
ROUTE NO.	TIME
PICKED UP BY	
ROUTE NO.	
TIME	
Date	



**EXHIBIT B**

[Executed Evidence of Transfer of Claim]

Final Form 11/20/09

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Goldman, Sachs & Co. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Barclays Bank PLC (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to each of Proof of Claim Number 60865, Proof of Claim Number 25354, and Proof of Claim Number 22801 (which, for the avoidance of doubt, has been expunged), each filed by or on behalf of Seller's predecessor in interest (collectively, the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 7<sup>th</sup> day of September, 2010.

GOLDMAN, SACHS & CO.

By: \_\_\_\_\_  
Name: Dennis Lafferty  
Title: Managing Director  
  
30 Hudson Street, 36th Floor  
Jersey City, NJ 07302  
Fax: 212-428-1243  
Contact: Andrew Caditz  
Phone: 212-357-6240  
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BARCLAYS BANK PLC

By: \_\_\_\_\_  
Name: David Aughey  
Title: Director  
Legal Department  
c/o 745 7<sup>th</sup> Avenue  
New York, NY 10019

Schedule 1

Transferred Claims

Purchased Claim

100% of the outstanding amount of XS030135286 as described in the Proof of Claim as of September 7, 2010,

which equals 4.72570621% of the Proof of Claim (the total proof of claim amount is USD 28,694,124) = USD 1,130,000 of USD 23,911,770 (the outstanding principal amount of the Proof of Claim as of September 7, 2010) and USD 226,000 of USD 4,782,354 (the outstanding late charges amount of the Proof of Claim as of September 7, 2010), plus all interest accrued thereon.

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (late charges as of Proof of Claim Filing Date)	Principal + Accrued Amount
LEHMAN BROTHERS TREASURY CO. B.V. Issue of USD 1,130,000 Equity Linked Notes due May 30, 2012 unconditionally and irrevocably guaranteed by LEHMAN BROTHERS HOLDINGS INC. under the U.S. \$60,000,000,000 Euro Medium-Term Note Program	XS03013352 . 86	Lehman Brothers Treasury Co. B.V. Holdings Inc.	Lehman Brothers Holdings Inc.	USD 1,130,000	5/30/2012	USD 226,000	USD 1,356,000

Schedule 1-1

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